

**MODI INDUSTRIES LIMITED, MODINAGAR**

**(I)(a) Statement showing Shareholding Pattern :**

Name of the Company :	<b>MODI INDUSTRIES LIMITED</b>	
Scrip Code:	<b>DSE</b>	<b>13154</b>
	<b>UPSE</b>	<b>Z493</b>
Quarter ended :	<b>30th September, 2014</b>	
Name of the Scrip, Class of Security	<b>Equity Shares of Rs.10/- each</b>	

Partly paid up shares	No. of partly paid-up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the company.
Held by Promoter/Promoter Group	-	-	-
Held by Public	4800	100.00	0.15
<b>Total</b>	<b>4800</b>	<b>100.00</b>	<b>0.15</b>
Outstanding convertible Securities	No. of outstanding securities	As a % of total outstanding securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities.
Held by Promoter/Promoter Group	-	-	-
Held by Public	-	-	-
<b>Total</b>	-	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter/Promoter Group	-	-	-
Held by Public	-	-	-
<b>Total</b>	-	-	-
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>			<b>Rs.33068140.00</b>



(2)

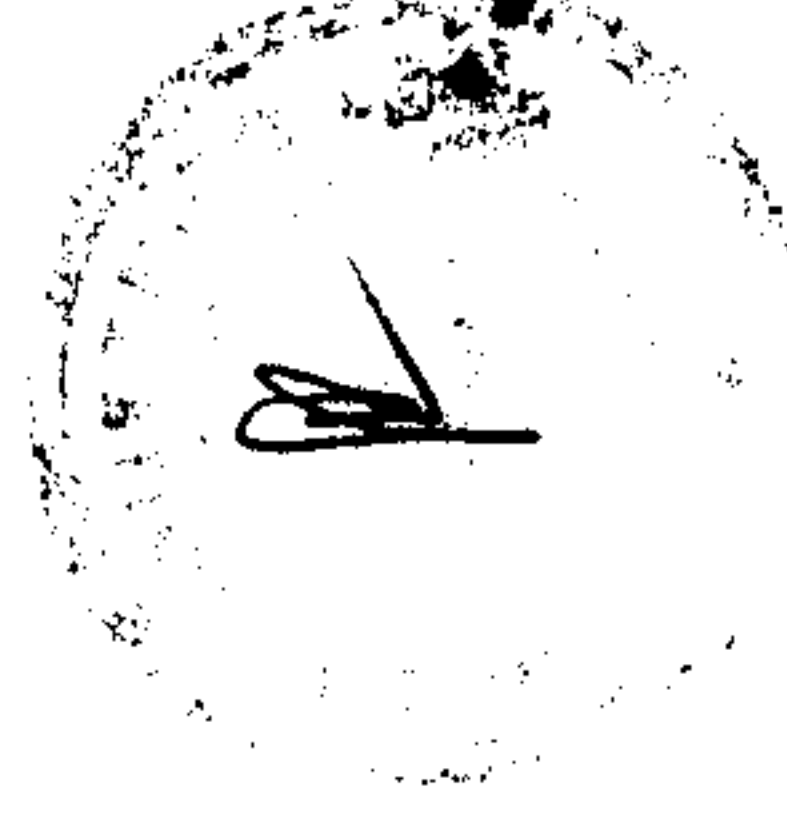
Category Code	Category of shareholder	Number of Shareholders	Total Number of shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)* (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Promoter &amp; Promoter Group**</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	92	689306	-	20.83	20.83	165585	24.02
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	36	1279329	-	38.66	38.66	227844	17.81
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>128</b>	<b>1968635</b>	<b>0</b>	<b>59.49</b>	<b>59.49</b>	<b>393429</b>	<b>19.98</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=A(1)+A(2)</b>	<b>128</b>	<b>1968635</b>	<b>0</b>	<b>59.49</b>	<b>59.49</b>	<b>393429</b>	<b>19.98</b>

# Non-disposal of shares undertaking given to Fis/Banks.



(3)

Category Code	Category of shareholder	Number of Shareholders	Total Number of shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)* of (A+B+C)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B)</b>	<b>Public Shareholding***</b>						N.A	N.A
<b>(1)</b>	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds/U.T.I.	-	-	-	-	-		
(b)	Financial Institutions/Banks	6	1799	-	0.05	0.05		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	8	351378	-	10.62	10.62		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	<b>Sub Total (B)(1)</b>	<b>14</b>	<b>353177</b>	<b>0</b>	<b>10.67</b>	<b>10.67</b>		



Category Code	Category of shareholder	Number of Shareholders	Total Number of shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)*	As a percentage of (A+B+C)	Number of shares #	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(2)</b>	<b>Non-Institutions</b>						N.A	N.A
(a)	Bodies Corporate	50	47258	-	1.43	1.43		
(b)	Individuals							
i.	Individual shareholders holding nominal share capital upto Rs.1 Lakh.	9032	881178	-	26.63	26.63		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 Lakh	3	58966	-	1.78	1.78		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
	<b>Sub Total (B)(2)</b>	9085	987402	0	29.84	29.84		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	9099	1340579	0	40.51	40.51	N.A	N.A
	<b>Total (A)+(B)</b>	9227	3309214	0	100.00	100.00	393429	11.89
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	N.A	-	N.A	N.A
(1)	Promoter/Promoter Group	-	-	-	N.A	-	N.A	N.A
(2)	Public	-	-	-	N.A	-	N.A	N.A
	<b>GRAND TOTAL (A+B+C)</b>	9227	3309214	-	100.00	100.00	393429	11.89

\*For determining public shareholding for the purpose of Clause 40A.

\*\*For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

\*\*\*For definitions of "Public Shareholding", refer to Clause 40A

# Non-disposal of shares undertaking given to Fis/Banks.





(5)

**(I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital.
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number #	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Promoters	334429	10.11	160942	48.12	4.86	-	-	-	-	10.11
2	Promoter Group	1634206	49.38	232487	14.23	7.03	-	-	-	-	49.38
	Total	1968635	59.49	393429	19.98	11.89	0	0.00	0.00	0.00	59.49

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

# Non-disposal of shares undertaking given to FIs/Banks.

**(I)(c)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at Para (1)(a) above).	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital.
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
1	The Oriental Insurance Company Limited	59555	1.80	-	-	-	-	1.80
2	General Insurance Corporation of India	46562	1.41	-	-	-	-	1.41
3	The New India Assurance Company Limited	45403	1.37	-	-	-	-	1.37
4	Mr. Mahendra Giriharilal	37888	1.14	-	-	-	-	1.14
	Total	189408	5.72	-	-	-	-	5.72

**(I)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY**

Sl. No.	Name(s) of the Shareholder(s) and the persons acting in Concert (PAC) with them.	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at Para (I)(a) above).	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital.
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
1	NIL							
2								
	Total							

**(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN-SHARES :**

Sl. No.	Name of the Shareholder	No. of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL		
2			
	Total		



**(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above.
1	NIL			
2				
	Total			

**(III)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES, HELD BY PROMOTER/PROMOTER GROUP, ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above.
1		NIL		
2				
	Total			



(8)

(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS,  
IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY  
ISSUER :

N.A.



for MODI INDUSTRIES LIMITED

A handwritten signature in black ink, appearing to read "V.P. GUPTA".

(V.P. GUPTA)  
COMPANY SECRETARY

A small handwritten mark or signature at the end of the line "COMPANY SECRETARY".